

Budget: Monthly Planning


Gather Financial Information: Collect all relevant financial information, including historical financial data, sales projections, operating expenses, and any other pertinent financial records.

- **Identify Revenue Sources:** Determine the various revenue sources for your business, such as product sales, service fees, subscriptions, or licensing.
- **Analyze Expenses:** Review and analyze your business expenses, including fixed costs.

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 Discard

Finance Manager

Revenue Goals

☐ Regularly track

☐ Review and an

☐ Ensure that you

☐ Identify areas of overspending or cost-saving opportunities.